

1 AN ACT in relation to mental health.

2 Be it enacted by the People of the State of Illinois,  
3 represented in the General Assembly:

4 Section 1. Short title. This Act may be cited as the MI  
5 Olmstead Initiative of 2003.

6 Section 5. Purposes.

7 (a) The General Assembly recognizes that the United  
8 States Supreme Court in *Olmstead v. L.C. ex Rel. Zimring*, 119  
9 S. Ct. 2176 (1999), affirmed that the unjustifiable  
10 institutionalization of a person with a disability who could  
11 live in the community with proper support, and wishes to do  
12 so, is unlawful discrimination in violation of the Americans  
13 with Disabilities Act (ADA). The State of Illinois, along  
14 with all other states, is required to provide appropriate  
15 residential and community-based support services to persons  
16 with disabilities who wish to live in less restrictive  
17 settings.

18 (b) It is the purpose of this Act to implement the MI  
19 Olmstead Initiative in response to the U.S. Supreme Court's  
20 decision in *Olmstead v. L.C.* in order (1) to enable 1,000  
21 persons with mental illness or a co-occurring disorder of  
22 mental illness and substance abuse who currently reside in  
23 nursing facilities, to move, within the next 5 years, to the  
24 most integrated residential settings in the community as  
25 possible and (2) to provide cost effective community  
26 residential environments and supports to enable these persons  
27 to live successfully in the community.

28 (c) It is the further purpose of this Act to create a  
29 continuum of residential and supportive services in community  
30 settings for persons with mental illness or a co-occurring  
31 disorder of mental illness and substance abuse, while

1 increasing federal and client financial participation through  
2 the Medicaid and Social Security programs, wherever possible.

3 (d) The MI Olmstead Initiative is not intended to  
4 substitute for or replace the obligation of the State of  
5 Illinois to develop and implement a comprehensive,  
6 effectively working plan for placing persons with  
7 disabilities in less restrictive settings, under the Supreme  
8 Court decision in Olmstead v. L.C.

9 Section 10. Definitions. For purposes of this Act:

10 "Department" means the Department of Human Services.

11 "Institution for mental diseases" (IMD) means a nursing  
12 facility licensed by the Illinois Department of Public Health  
13 under the Nursing Home Care Act as defined, consistent with  
14 federal regulations, by the Illinois Department of Public Aid  
15 where services to residents are ineligible for federal  
16 financial participation under the Medicaid program because  
17 mental illness is the specific reason for being in the  
18 facility for more than 50% of the residents over 21 and under  
19 65 years of age.

20 "Qualified individual" means an adult who is over 21  
21 years and under 65 years of age who agrees to participate in  
22 the MI Olmstead Initiative and meets one of the following  
23 criteria:

24 (1) the person is substantially impaired in 2 or  
25 more major life activities as a consequence of a mental  
26 illness or a co-occurring mental illness and substance  
27 abuse disorder; or

28 (2) the person has a record of having been  
29 substantially impaired in 2 or more major life activities  
30 as a consequence of a mental illness or a co-occurring  
31 mental illness and substance abuse disorder.

32 Section 15. Programs and services of the MI Olmstead

1 Initiative.

2 (a) The Department shall identify 200 qualified  
3 individuals during each of the 5 years following the  
4 implementation date of this Act or 1,000 persons in total,  
5 who agree to and are able to be transitioned to alternative  
6 residential settings within the community. In order to  
7 appropriately select persons for the MI Olmstead Initiative,  
8 the Department, by working in conjunction with an owner or  
9 operator of a nursing facility or an IMD, and with the  
10 guardian of the qualified individual, if any, shall assure  
11 that:

12 (1) a comprehensive evaluation and diagnosis of the  
13 qualified individual has been administered by a qualified  
14 examiner, including an assessment of skills, abilities,  
15 and potential for residential and work placement, adapted  
16 to the person's primary language, cultural background,  
17 and ethnic origin;

18 (2) an individual program plan or individual  
19 treatment plan, or both, has been completed for the  
20 qualified individual, outlining a range of services to be  
21 provided as outlined in subsection (b) of this Section;

22 (3) the qualified individual is advised of  
23 available and appropriate community-based alternatives  
24 for his or her care before a decision on placement is  
25 made; and

26 (4) a planning specialist or case manager assists  
27 the individual in making the move from an institution to  
28 a community setting.

29 (b) The MI Olmstead Initiative shall be designed with a  
30 capacity for 1,000 qualified individuals over 5 years and  
31 shall offer, or create as necessary, services and supports  
32 for these individuals to live in the most integrated  
33 community-based setting possible. The services and supports  
34 in community-based settings shall include, but not be limited

1 to:

2 (1) residence in the most integrated setting  
3 possible, whether independent living in a private  
4 residence, a supported residential program, a supervised  
5 residential program, or supportive housing, as  
6 appropriate;

7 (2) rehabilitation and support services, including  
8 assertive community treatment, case management,  
9 supportive and supervised day treatment, and psychosocial  
10 rehabilitation;

11 (3) vocational training, as appropriate, that  
12 contributes to the person's independence and employment  
13 potential;

14 (4) employment, as appropriate, free from  
15 discrimination pursuant to the Constitution and laws of  
16 this State;

17 (5) periodic reevaluation and review of the  
18 individual program plan or the individual treatment plan,  
19 or both, at least twice each year, in order to measure  
20 progress, to modify or change objectives if necessary,  
21 and to provide guidance and remediation techniques. The  
22 qualified individual and his or her guardian, if any,  
23 shall have the right (i) to participate in the planning  
24 and decision-making process regarding the plan and (ii)  
25 to be informed in writing, or in that individual's mode  
26 of communication, of progress at reasonable time  
27 intervals;

28 (6) due process so that any individual aggrieved by  
29 a decision of the Department regarding services provided  
30 under this Act is given an opportunity to present  
31 complaints at a due process hearing before a hearing  
32 officer designated by the Director of the Department, in  
33 addition to any other rights under federal, State, or  
34 local laws.

1 (c) The Department shall implement, coordinate, monitor,  
2 and evaluate the MI Olmstead Initiative in cooperation with  
3 the Department of Public Aid, the Department of Public  
4 Health, the Bureau of the Budget, and other State agencies as  
5 appropriate, as well as organizations or service providers  
6 whose mission includes advocacy for or the provision of  
7 quality services to persons with mental illness or a  
8 co-occurring disorder of mental illness and substance abuse.

9 Section 20. Report to the General Assembly. The  
10 Department, in cooperation with the Department of Public Aid  
11 and the Department of Public Health, shall report to the  
12 General Assembly on the status of the MI Olmstead Initiative  
13 by October 1 each year of the 5-year initiative, and shall  
14 include in the report an analysis of the costs and benefits  
15 of the Initiative, a review of the State's continued use of  
16 IMD's and a plan for consolidation and conversion of those  
17 facilities to non-IMD nursing facilities for the purpose of  
18 maximizing federal financial participation under the Medicaid  
19 program.

20 Section 25. Implementation Dates. The Department shall  
21 promulgate rules to govern all aspects of this Act by April  
22 1, 2004. Subject to available appropriations, the Department  
23 shall begin implementation of the MI Olmstead initiative by  
24 July 1, 2004.

25 Section 99. Effective date. This Act takes effect upon  
26 becoming law.